

TEAM WORKS
ASSISTANCE WITH FAMILY LEGAL MATTERS

TELEPHONE
(858) 675-9225

16466 BERNARDO CENTER DRIVE, SUITE 188
SAN DIEGO, CALIFORNIA 92128

FAX
(858) 485-8714

DIVORCE INTAKE QUESTIONNAIRE (WITH CHILDREN)

Please complete thoroughly. Information is needed for court documents

1. How did you hear about TEAM WORKS? _____

2. RESIDENCY: To request a divorce in California, one spouse must have been a resident of California for at least six months and of San Diego County for at least three months immediately prior to the filing:

SPOUSE #1 SPOUSE #2 (Check box of Spouse(s) who meet(s) this requirement)

3. **YOUR Name: (SPOUSE #1):** First _____ M.I. _____ Last _____

Cell: _____ Email: _____ Social Security#: * _____

Street Address: _____ Birthdate: * _____

City: _____ State: _____ Zip: _____ Driver's License #: * _____

Employer Name: _____ Work Phone: _____

Employer Address: _____ Position: _____

Work Days/Hours: _____ Rate of Pay: _____

Emergency Contact: First _____ M.I. _____ Last _____ Cell: _____

Relationship to you: _____ Address: _____

Please complete - This information will be needed for the court papers

4. **SPOUSE #2 Name:** First _____ M.I. _____ Last _____ Cell: _____

Email: _____ Social Security#: * _____

Street Address: _____ Birthdate: * _____

City: _____ State: _____ Zip: _____ Driver's License #: * _____

Employer Name: _____ Work Phone: _____

Employer Address: _____ Position: _____

Work Days/Hours: _____ Rate of Pay: _____

Emergency Contact: First _____ M.I. _____ Last _____ Cell: _____

Relationship: _____ Address: _____

Please complete - This information will be needed for the court papers

5. **MARRIAGE:**

Date of Marriage: _____ Date of Separation (DOS): _____ (See below)

TEAM WORKS

(DOS = The spouse has expressed their desire to end the marriage and their behavior is consistent with their desire to end the marriage (ie. sleep elsewhere in the house, change mailing address, separate finances, moved out etc..))

Period Between Date of Marriage and Separation: ____ Years ____ Months

6. SPOUSAL SUPPORT requested for: myself spouse N/A (check selection(s))

7. ARE THERE ANY RETIREMENT PLANS? myself spouse N/A (check selection)

Name of Plans: myself _____ spouse _____

8. CHILDREN OF THIS MARRIAGE ONLY (**under 18yrs, or 18, but still attending high school**): Do not fill in **any** portion of this section unless you either have (or are expecting) a child of this marriage.

Name: (First, M.I. Last) Birthplace: Birthdate: Age: Sex: Social Security #

a. Please list residence information for your child for the last five years (most current address first):

Dates of Residence Addresses: Person Child Lived With

b. Is either spouse presently pregnant? Yes No (check one)

c. Were any of the children born prior to your marriage? Yes No (check one)

d. Physical Custody of children requested: Joint Mother Father (check one)

e. Visitation requested for: (check one) Mother Father (Supervised? Yes No)

9. Do you own any real estate property, as a couple, individually or in a trust? Yes No

10. Either spouse desire a name change? Yes No Name?: _____

11. Have you already filed for divorce? If yes, please provide case number: _____

I UNDERSTAND that TEAM WORKS will provide mediation services on our case and no attorney representation to either of us. TEAM WORKS' mediation services are designed to provide general information to assist my spouse and me in reaching an agreement. When my spouse and I present our completed forms to TEAM WORKS, TEAM WORKS will then package our agreement and submit our divorce papers to the Superior Court system for processing upon payment of proper Court filing fees and TEAM WORKS charges.

DATED

CUSTOMER SIGNATURE

(REV. 5/28/2020)

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DIVORCE PAYMENT AGREEMENT (WITH CHILDREN)

THIS AGREEMENT is entered into by TEAM WORKS and the undersigned customer. This agreement is **NOT** intended to establish an attorney-client relationship between Customer and TEAM WORKS. TEAM WORKS does not provide legal representation to its customers as part of this agreement. Customers and their spouses are encouraged to consult with an attorney of their choice.

TEAM WORKS is a divorce mediation and paperwork preparation service. The customers provide all essential information to TEAM WORKS and then complete the disclosure and settlement documents of their case.

TEAM WORKS prepares all necessary paperwork to complete the agreed upon divorce settlement and files your paperwork with the court. Although unlikely, the Court **may** require you to appear to explain why the court should grant the orders that you request. The TEAM WORKS fee will not include e-filing fees, preparation or recording of documents transferring real estate nor preparation of retirement asset division orders.

The customer agrees to pay TEAM WORKS = **\$2395.00**

Payment can be by **VISA/Mastercard, American Express, Discover, Cashier's Check, Personal Check or Money Order payable to TEAM WORKS or Cash** for the preparation and filing of an agreed upon divorce settlement.

If paying by Credit Card: Name on Card _____
Acct# _____ Exp. Date _____ CVV/CVC # _____
Credit Account Billing Address: _____

Please email this completed form back to us at Teamworks@stacerlaw.com

ALL MONEY PAID TO TEAM WORKS IS **NON-REFUNDABLE**. This is true even if your divorce is not completed. For example, TEAM WORKS may not be able to complete your divorce if your spouse refuses to cooperate once the case has been started. Any costs incurred by customer, for example, e-filing fees, certified copies, retirement division documents and real estate recording fees are not covered by the money paid to TEAM WORKS.

The TEAM WORKS fee entitles you to preparation of divorce papers in advance of your mediation session, one two hour mediation session with attorney Jefferson L. Stacer, priority assistance at our free Team Works workshops, completion and filing of your settlement with the Court. The Team Works workshops are on the first Wednesday night (7 - 9 PM) and third Saturday morning (9 - 11 AM) each month at our offices (both in

TEAM WORKS (Divorce Payment Agreement, **with children**) (page 2)

person and on Zoom) during which you can receive help completing your divorce settlement papers. You can confirm your registration for the workshops on our website at <https://www.stacerlaw.com/register/>.

You are not going to be automatically divorced in six months or at the Self-Represented Family Resolution Conference hearing (SRFRC) . Although sometimes patience is required, it is important to not procrastinate so that you may avoid court hearings and further Team Works charges (\$30 for submission of online request for rescheduling of SRFRC hearing). It is your responsibility to get your spouse to agree with you and to get your settlement papers back to us, If you and your spouse need additional assistance from us, you will be charged at the \$295/hr mediation rate described below.

We can provide you with a list of family law specialist attorneys for attorney consultations to assist you with your case. The Co-Parenting classes meet weekly (Zoom and in person) and online www.parentsinconflict.com as an affordable resource designed to assist parents in helping their children through the divorce process.

There are “NO Drop-In” hours for TEAM WORKS and we do not respond to legal question emails - that’s what the free workshops or additional mediation time is for. You may schedule additional mediation appointments after the first appointment if you need more assistance with your case. The charge for these additional mediation appointments is \$250/hr.

COURT FILING FEES: Court and e-filing fees are paid to the court (**Not TEAM WORKS**) - by debit/credit card for e-filing and Personal Check, Cashiers Check, or Money Order Payable to **COURT CLERK** for non e-filing options):

The required filing fee to get the case started is called the Petitioner’s Filing fee

| | | |
|----------------------|--------------------------|-----------|
| Required Filing Fee: | Petitioner's Filing Fee: | \$435.00* |
|----------------------|--------------------------|-----------|

The respondent’s filing fee does not need to be paid in order to get your case started. In many cases it may not need to be paid at all.

| | | |
|----------------|--------------------------|------------|
| Optional Fees: | Respondent's Filing Fee: | \$435.00 * |
|----------------|--------------------------|------------|

| | |
|-----------------|--|
| Waiver of Fees: | If you are unable to pay the Court filing fees, you may complete an Application for Waiver of Court Costs and Fees |
|-----------------|--|

* Plus e-filing fees, all court filing fees are periodically increased by the Court.

Dated:

CUSTOMER

(Rev 10/23/2023)