

Attorney and Counselor at Law Certified Specialist – Family Law The State Bar of California Board of Legal Specialization 16466 Bernardo Center Drive, Suite 188 San Diego, CA 92128-2550

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PREPARATION FOR ATTORNEY CONSULTATION APPOINTMENT

Your consultation appointment with Mr. Stacer has been scheduled for ______ at _____ AM/PM (You need to call and set this up). The consultation fee is \$200 for a 75 minute appointment. This fee is payable in advance.

Please be sure to also download, print, complete and bring the **INITIAL CONFIDENTIAL CLIENT DATA SHEET** form to your appointment.

The more organized you are, with specific information prepared, the more beneficial and constructive the consultation appointment will be. Please prepare and bring the following papers with you:

- 1. <u>Court Documents</u> if there is a current or previous court filing:
 - a. **Extra** copies of all orders/judgments (especially the order[s] you wish to change);
 - b. **Extra** copies of all current court hearing papers;

Mr. Stacer will need to see "court filed" copy of all orders - please obtain these "court filed" copies from the courthouse **prior** to your appointment.

- 2. **Income Documentation** concerning incomes of both parties, including the following:
 - a. Last 3 current paystubs ;
 - b. Last year's tax returns/W-2/1099's;
 - c. Best estimates if you do not have this documentation;
- 3. <u>**Goals:**</u> Please write out *what you want.* What are your goals, short term and long term? For example, do you want to increase a previously ordered child support amount? Do you want to obtain custody of your child?
- 4. <u>Written Questions:</u> Please take the time to write out all of your questions. This will organize your thoughts and give us a check list to go through to make sure that all of your questions are answered.
- 5. Organized List of Assets and Debts: If this is for an initial divorce consultation, it would be helpful to have an organized list of all of your assets (including estimates of values) and debts.

Should you need to reschedule or cancel you appointment, please call as soon as possible so that our schedule can be adjusted. We look forward to being of assistance to you.

(R ev. 03/08/23)